

Solution 7 Software Documentation Disclaimer and Copyright

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Installing the Solution 7 Bundle

Introduction

This document explains how to install the Solution 7 bundle and describes its contents. The Solution 7 bundle is required for Solution 7 to operate correctly.

Bundle Contents

Name	Type	Description
Solution 7 Sessions	Custom Record Type	View Active Users & License Usage.
Solution 7 Excel Financial Reporting (SOAP Web Services)	Integration Record	Required for SuiteTalk.
Solution 7 Reporting	Custom Role	Default Solution 7 user role.

Solution 7 Bundle Installation

To install the Solution 7 bundle:

1. Login to NetSuite using an Administrator role
2. Select Customization -> SuiteBundler -> Search & Install Bundles
3. In KEYWORDS enter 'Solution 7 Excel Financial Reporting' and click Search
4. Select the 'Solution 7 - Excel Financial Reporting' bundle (ID 297018)
5. Click Install

The bundle will now install; this can take several minutes to complete.

View Solution 7 Users & Licence Usage

If you would like to see who is using Solution 7 over time, you can view licence usage through the contents of the 'Solution 7 Sessions' custom record type.

To view the contents of the 'Solution 7 Sessions' custom record type:

1. Login to NetSuite using a role with the 'Solution 7 Sessions' Custom Record Type permission enabled
2. Select Customization -> Lists, Record & Fields -> Record Types
3. Expand FILTERS and select bundle id 297018 in the FROM BUNDLE drop down
4. Click 'List' on the 'Solution 7 Sessions' custom record type in the search results