

## Solution 7 Software Documentation Disclaimer and Copyright

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# Installing SuiteAnalytics Connect (ODBC)

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## Introduction

Solution 7 relies on the NetSuite SuiteAnalytics Connect (ODBC) driver to connect to NetSuite. This document explains how to:

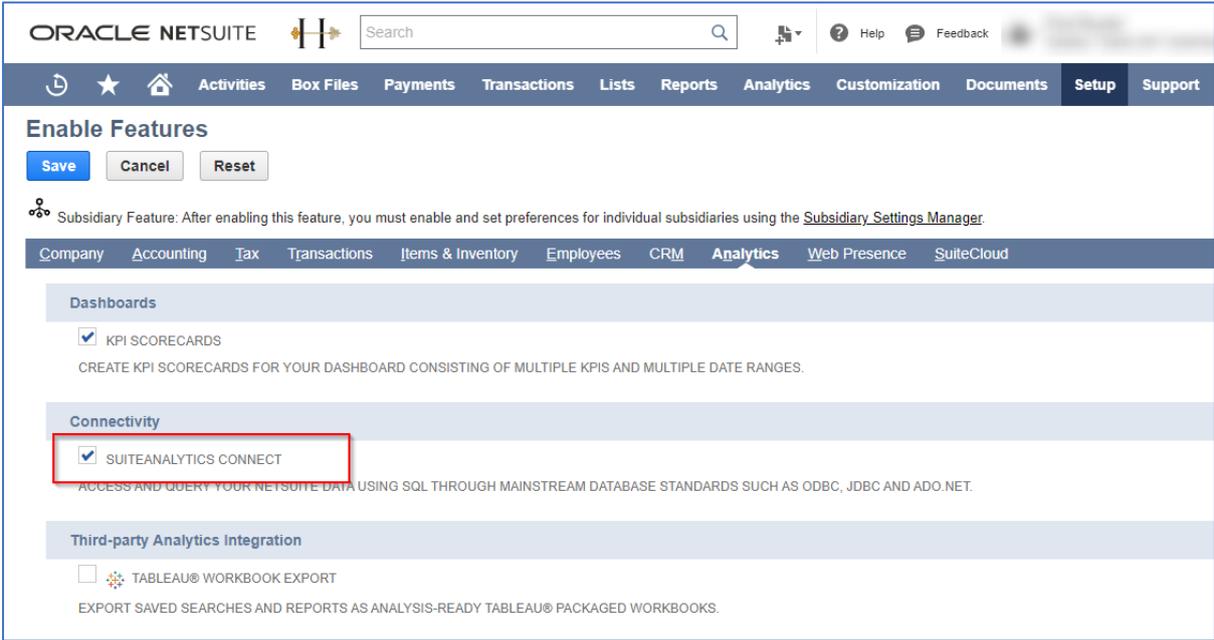
- Enable the SuiteAnalytics Connect feature within NetSuite.
- Download and install the NetSuite ODBC driver.

## Enabling SuiteAnalytics Connect

Before you can use the ODBC driver, you must enable the SuiteAnalytics Connect feature on your NetSuite account.

To enable SuiteAnalytics Connect:

1. Log in to NetSuite using an Administrator role.
2. Go to Setup > Company > Enable Features.
3. Click the Analytics tab.
4. Select SuiteAnalytics Connect.
5. Click Save.



The screenshot shows the NetSuite 'Enable Features' interface. At the top, there is a navigation bar with 'ORACLE NETSUITE' and a search bar. Below the navigation bar, there are tabs for 'Activities', 'Box Files', 'Payments', 'Transactions', 'Lists', 'Reports', 'Analytics', 'Customization', 'Documents', 'Setup', and 'Support'. The 'Setup' tab is active, and the 'Enable Features' page is displayed. The page has 'Save', 'Cancel', and 'Reset' buttons at the top. A note indicates that after enabling this feature, preferences for individual subsidiaries must be set using the 'Subsidiary Settings Manager'. Below this, there are tabs for 'Company', 'Accounting', 'Tax', 'Transactions', 'Items & Inventory', 'Employees', 'CRM', 'Analytics', 'Web Presence', and 'SuiteCloud'. The 'Analytics' tab is selected. Under the 'Analytics' tab, there are three sections: 'Dashboards', 'Connectivity', and 'Third-party Analytics Integration'. In the 'Connectivity' section, the 'SUITEANALYTICS CONNECT' checkbox is checked and highlighted with a red box. Below it, there is a description: 'ACCESS AND QUERY YOUR NETSUITE DATA USING SQL THROUGH MAINSTREAM DATABASE STANDARDS SUCH AS ODBC, JDBC AND ADO.NET.' In the 'Third-party Analytics Integration' section, the 'TABLEAU® WORKBOOK EXPORT' checkbox is unchecked, with a description: 'EXPORT SAVED SEARCHES AND REPORTS AS ANALYSIS-READY TABLEAU® PACKAGED WORKBOOKS.'

### Note:

If you do not see this feature, SuiteAnalytics Connect has not been provisioned for your account. Contact [support@solution7.co.uk](mailto:support@solution7.co.uk) for assistance.

## Downloading the NetSuite ODBC driver

The NetSuite ODBC driver can be installed on the following operating systems:

- Windows 64-bit\*
- Windows 32-bit\*
- Linux 64-bit
- Linux 32-bit
- OS X

\*Solution 7 is a Windows-based application and only uses the Windows 64-bit or Windows 32-bit drivers.

### Establishing which ODBC version to download

Solution 7 supports both Microsoft Excel 64-bit and 32-bit versions. The version of the NetSuite ODBC driver to download and install depends on the version of Microsoft Excel you have installed – this should not be confused with your version of Windows (64-bit or 32-bit).

To establish which version of Microsoft Excel you have installed:

1. Start Microsoft Excel.
2. Go to Solution 7 > About.
3. On the 'About Solution 7' dialog, you will see which version of the ODBC driver to download and install:



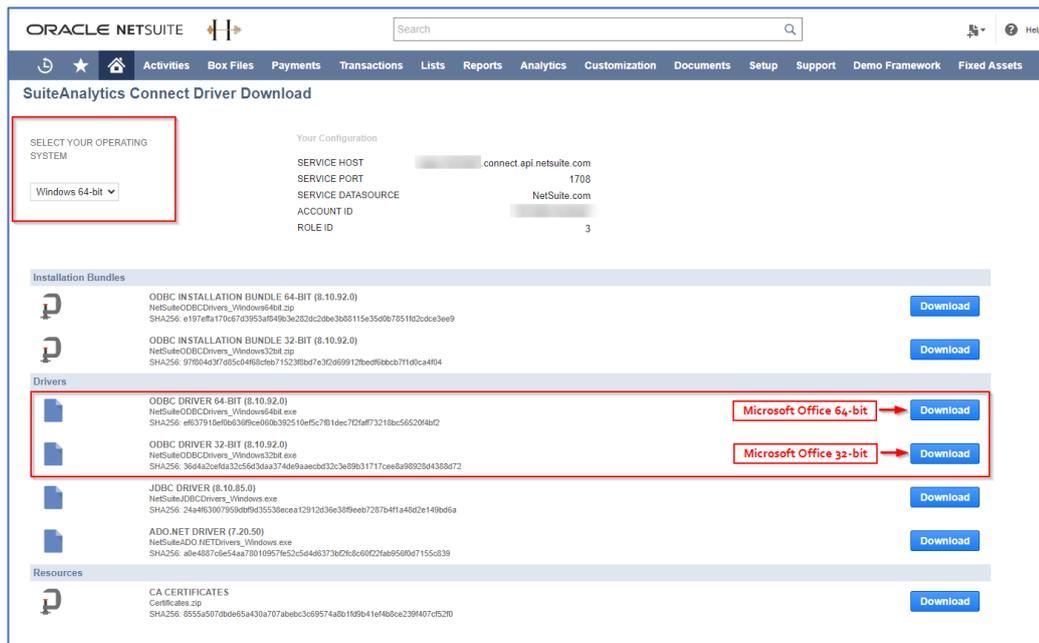
## Downloading the ODBC driver

To download the NetSuite ODBC driver:

1. Log in to NetSuite using a role that has SuiteAnalytics Connect permission.
2. On the NetSuite Home page, go to the Settings portlet and click the Set Up SuiteAnalytics Connect link.



3. From the list of available downloads, click the ODBC DRIVER **Download** link corresponding to your Microsoft Excel version (64-bit or 32-bit).



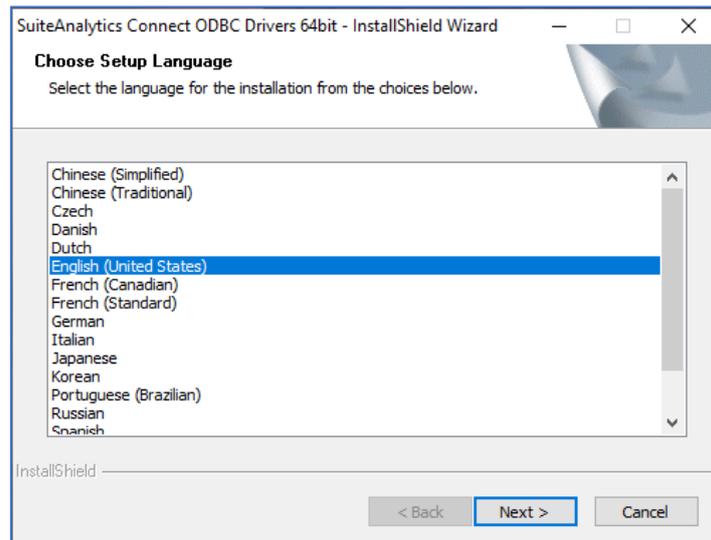
### Note:

If you are unable to download the NetSuite ODBC Driver, contact your NetSuite Administrator for assistance.

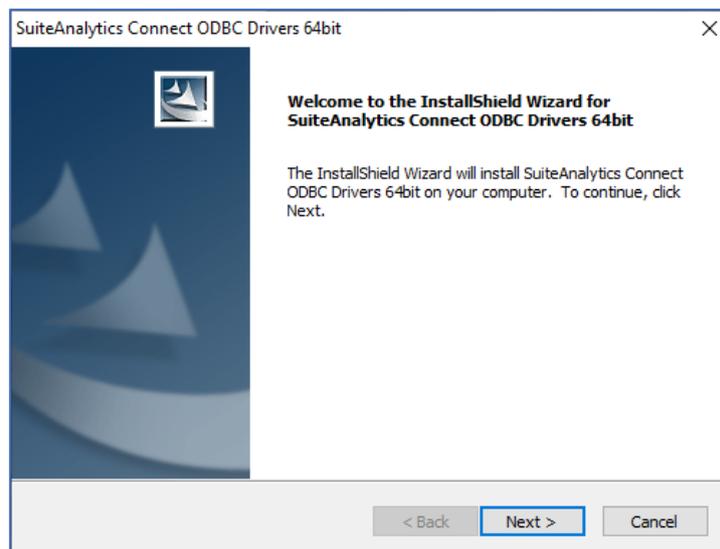
## Installing the ODBC driver

After downloading the NetSuite ODBC driver:

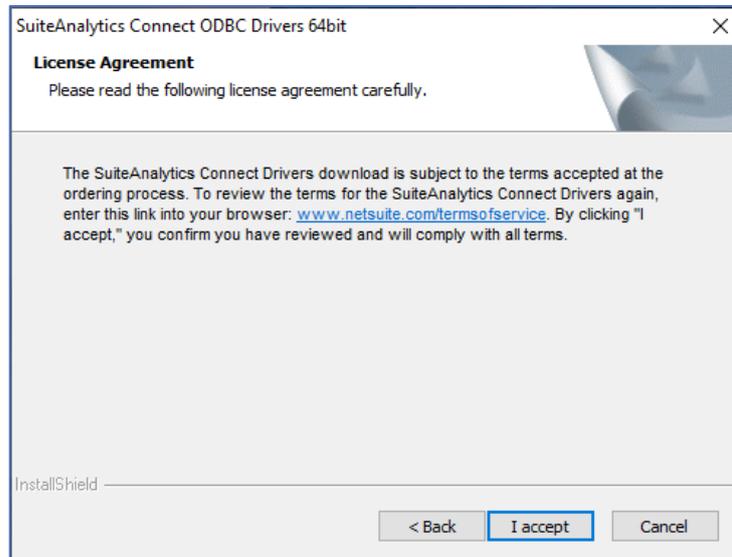
1. Run the downloaded software installation executable. You can run this from within your browser or by finding the downloaded EXE in your documents.
2. Choose your Language. If you are unsure what language to choose, select English (United States).



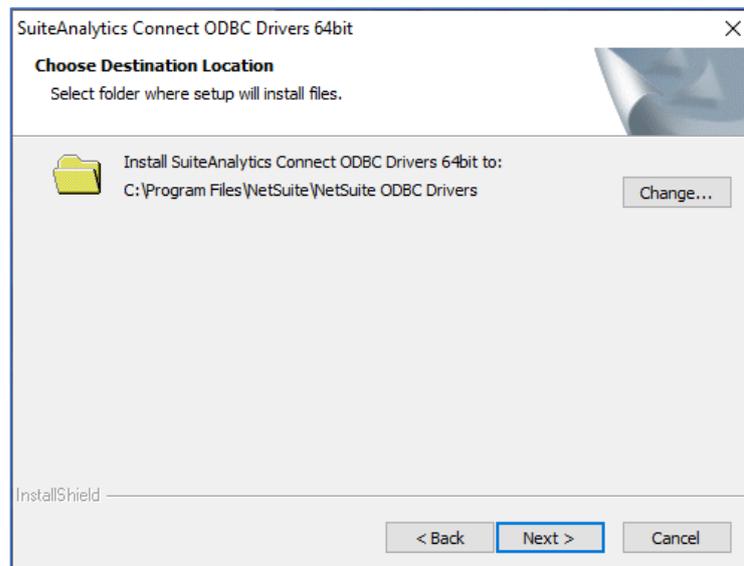
3. On the 'Welcome' screen, click Next.



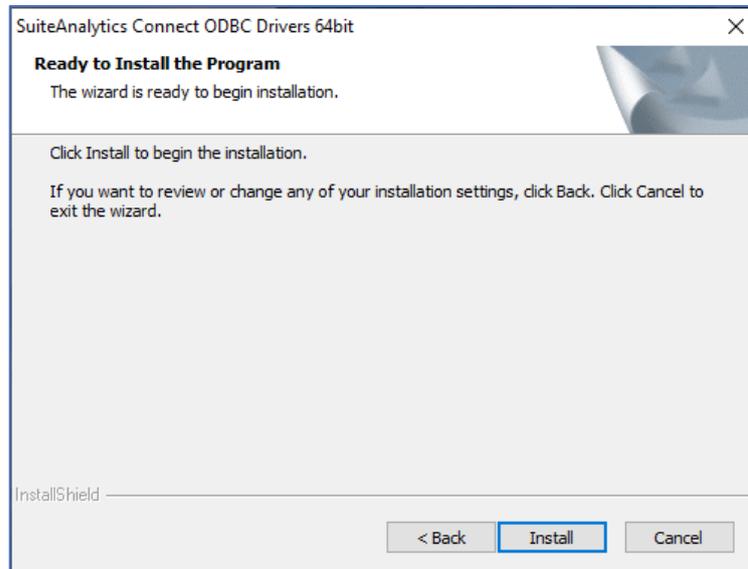
4. On the 'License Agreement' screen, click I accept.



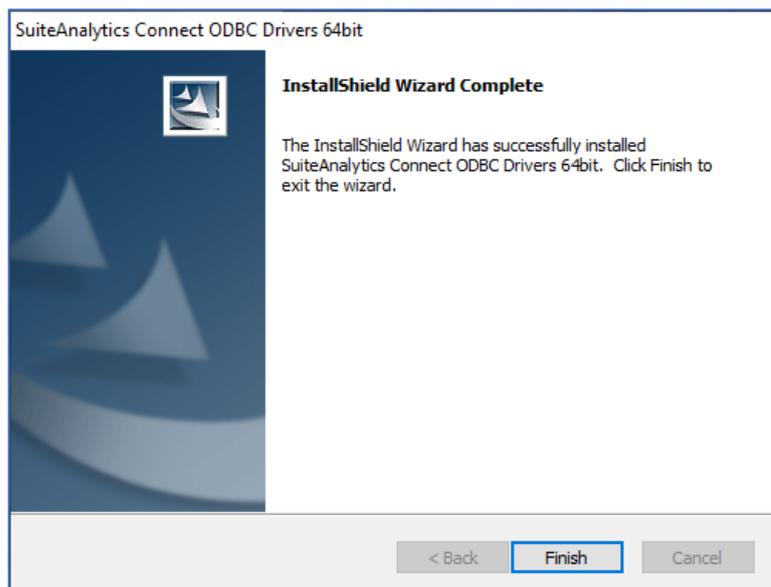
5. On the 'Choose Destination Location' screen, click Next to accept the default install location. You can change the default location by clicking Change... and save to a location of your choice.



6. On the 'Ready to Install the Program' screen, click Install.



7. When installation is complete, click Finish.



You have successfully installed the NetSuite ODBC driver.

**Note:**

If you are unable to run the software installation executable or cannot complete the software installation wizard, contact your NetSuite Administrator.